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# ArcBITS Newsletter

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#### ArcSys Hot Tip

You may have noticed that some characters are not allowed in data entry. Among the allowed are A-Z, a-z, 0-9, and \*%:/,.-#?\$<>() If vou are really adamant that additional characters be allowed (or exclude some), this requires a "programming" change to the BP program VALIDCHARS. We can handle this for you and it is immune from updates. Please note that the presence of an ampersand and underscore will cause "list" displays to appear in uneven columns.

## Template Wizard

Creating a new template is relatively easy. From the Medical Records menu, choose the option which says Template Wizard. The following screen appears. Click W,



then Ok. Give a name to the template with all caps and no punctuation.

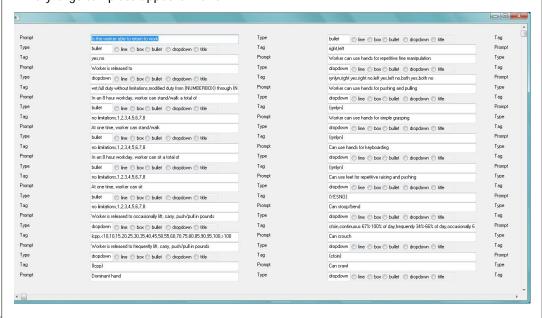


A very large template appears with a

box which allows multiple choices, or a title), and the tag.

If specifying a bullet, then tag becomes something like RED,WHITE,BLUE. If you have more choices than will fit on the screen, then a single-use drop down list will be created.

If specifying a dropdown, then tag becomes a little more complex. Entering something like clrs,RED,WHITE,BLUE,NAVY,AQUA will create a list known as "clrs" which can then be used later. (Thus, when you are actually using the template, you will have a button on the left side of the screen, that when clicked, will present a list of multiple choices.)



"triple set of prompts" where you provide a prompt (what you want a field to say), the type of field (a simple fill-in-the line, a box, a set of single choices, a dropdown

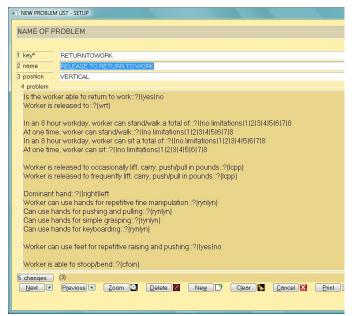
The entire time it took to create the template (there are 63 fields for this template) from start to finish was about 30 minutes.



### More on Templates



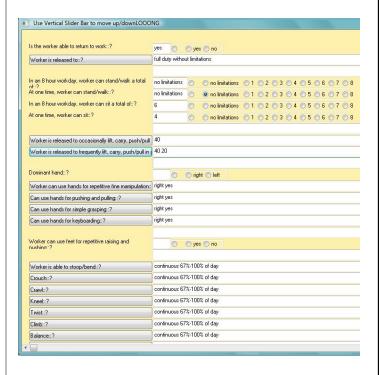
The screen below is what appears next. This gives you the opportunity to make cosmetic adjustments like inserting blank lines.



(i) C 36 eyeexam 38 billwhom VIVINT EMPLOYEE 39 lock 40 changes (1) Is the worker able to return to work: ye Worker is released to: full duty without limitations In an 8 hour workday, worker can stand/walk a total of: no limitations At one time, worker can stand/walk: no limitations In an 8 hour workday, worker can sit a total of: 6 At one time, worker can sit: 4 Worker is released to occasionally lift, carry, push/pull in pounds: 40 Worker is released to frequently lift, carry, push/pull in pounds: 40 20 Worker can use hands for repetitive fine manipulation: right yes Can use hands for pushing and pulling: right yes Can use hands for simple grasping: right yes Can use hands for keyboarding: right yes Worker is able to stoop/bend: continuous 67%-100% of day Crouch: continuous 67%-100% of day Crawl: continuous 67%-100% of day 01/14/12 14:17 Kneel: continuous 67%-100% of day Twist: continuous 67%-100% of day Climb: continuous 67%-100% of day MJA 01/14/12 New 3 Clear Cancel Merint SaveExit Save R te 🙋 w 🔯 5 Orders 6 printrx 🧼 7 Instructio 8 AddOrder 9 Undo 10 emr

When you SaveExit the screen, you will be dropped into the Visit screen where you can enter a patient. Click on the Soap or Template button and your new template appears.

On printing the note the final product will appear as (or similar, depending on your setup):



After you have clicked Ok and then Compressed your note, the Visit field will then appear as:

ONSITE CARE-RELEASE TO RETURN TO WORK 01/14/12 **VIVINT 4907 S 300 W** PROVO, UT 84604 3074-THERESA TESTER-01/01/1980 Is the worker able to return to work: yes Worker is released to: full duty without limitations In an 8 hour workday, worker can stand/walk a total of: no limitations At one time, worker can stand/walk: no limitations In an 8 hour workday, worker can sit a total of: 6 At one time, worker can sit: 4 Worker is released to occasionally lift, carry, push/pull in pounds: 40 Worker is released to frequently lift, carry, push/pull in pounds: 40 20 Worker can use hands for repetitive fine manipulation: right yes Can use hands for pushing and pulling: right yes Can use hands for simple grasping: right yes Can use hands for keyboarding: right yes Worker is able to stoop/bend: continuous 67%-100% of day Crouch: continuous 67%-100% of day Crawl: continuous 67%-100% of day Kneel: continuous 67%-100% of day Twist: continuous 67%-100% of day Climb: continuous 67%-100% of day Balance: continuous 67%-100% of day Reach: continuous 67%-100% of day Push/pull: continuous 67%-100% of day Michelle Palmer MD